Cour des comptes



# PUBLIC ROAD SAFETY POLICY ASSESSMENT

Public thematic report

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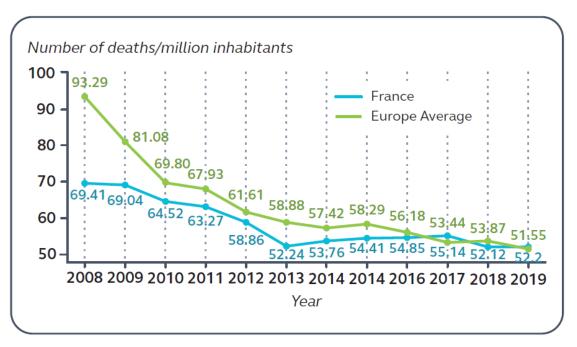
### Abstract

If we observe the statistics on the scale of half a century, the effectiveness of the road safety policy is indisputable and the evolution of its results spectacular: from more than 18,000 killed on the roads of France in 1972, that number fell to less than 3,500 in 2018 and 2019. It is therefore an indisputable success of a public policy pursued with perseverance over several decades.

However, there are signs that this virtuous dynamic may have reached a plateau. On the one hand, since 2013, the number of deaths has stopped decreasing. While the number of deaths per million inhabitants rose in France from 69.4 to 52.2 between 2008 and 2013, it remained broadly stable at that level until 2019. However, that is the main indicator of the success of this policy. This plateau phenomenon is common to most European countries, suggesting the idea, if not of an impenetrable floor, at least of a diminishing return to the policy.

However, France's relative position worsened over the period: while the number of deaths per million inhabitants remained stable in France, the European average fell by 7 points to level out at 51.5. The European countries whose results were closest to France in 2008 surpassed it (Spain and Luxembourg), and others like Italy and Belgium improved more than France did over the period. From seventh place in the Europe of 28 in 2008, France fell to fourteenth in 2019.

## Evolution of the number of deaths per million inhabitants in Europe and France (2008-2019)



Source: Court of Accounts based on Europe Transport data

At the same time, the change in the number of people injured as a result of traffic accidents, as well as the situation of certain vulnerable categories of road users such as cyclists or seniors, suggest that beyond the number of deaths, a more detailed measurement of the performance of the road safety policy would lead to a more nuanced assessment over the recent period.

These data do not call into question the long-term success of the policy pursued. However, they justify an in-depth analysis of its motivations and its performance, in order to identify areas for progress and adjustments that would make it possible to better take advantage of them. This is what the Court set about when it undertook to carry out a comprehensive and detailed assessment of road safety policy for the first time.

For this assessment, it chose the 2008-2019 period, in order to have a sufficiently broad scope around the pivotal year that 2013 appears to have been. This enabled it to analyse the instruments of long-term success reflected in the drop in the number of deaths up to that date, while questioning the causes of the apparent interruption of this dynamic in the period that follows, by seeking if it is possible to re-engage with it and by what means.

The methodology used is based on a global approach to road safety policy, based on assessment questions. Conversely, the Court did not study specific measures such as the points-based licence, a subject for which, moreover, an assessment was initiated by the road safety delegation, or preventing risks in companies.

The assessment questions were defined for this purpose in consultation with the public authorities in charge of policy as well as road safety users and stakeholders. They were divided into three major questions, relating to the relevance of the priorities and levers of this policy, its effectiveness in view of the results obtained, and its consistency with other public policies (education, health and mobility in particular) with which it is linked at the national and local level.

The Court chose not to make a cost/benefit analysis of the policy, due to insufficient available data.

The road safety policy is implemented by many ministries, in its dimensions of prevention, education, control and sanction, but also by local authorities and the health insurance system. Despite methodological imperfections, State expenditures are estimated at  $\in$  4 billion, mainly borne by the Ministry of the Interior (69% of expenditures) and the Ministry for the Ecological and Inclusive Transition (24% of expenditure). The actions of local authorities are only known for road maintenance and renovation expenditures (over  $\in$  7.2 billion), not all of which have road safety as their priority. This approach is nevertheless reductive, with the communities actively contributing to the financing of preventive actions which are not quantified. The cost of the actions of nursing staff in the service of risk prevention (especially addictions) is also unknown.

In total, the estimated budget of over € 11 billion devoted annually to road safety policy, which appears stable over the period studied, only provides an imperfect order of magnitude.

At the end of its assessment work, the Court arrived at qualified conclusions on these three points: two studies conducted on this occasion confirm the principles of the policy implemented, particularly the priority given to the behaviours of road users. This essential lever appears relevant in retrospect with regard to accident data, the objectives pursued, and the most efficient levers of action available to the State. However, in view of the recent evolution of the results, the major national measures targeting behaviours will have to be increasingly supplemented by the use of a diversified range of other means of action, relating to vehicles, signage, and infrastructure. Such measures should be situated within a conceptual framework that has been rethought in view of the changes in mobility and technologies. This diversification of levers must correspond to a better linking of road safety with the public policies which contribute to it and which fall under other ministerial departments than the Ministry of the Interior, thanks to a strengthening of its interministerial dimension.

Finally, in its implementation, the road safety policy must be more attentive to its acceptability, its application at the local level, as well as the prioritizing and clarity of its content.

On these bases, the road safety policy would benefit from being part of a renewed conceptual framework, which could be inspired by the so-called "safe system" approach adopted by the European countries which have had the best performance in this area, a comprehensive approach which consists in the long term of using additional levers, covering behaviour, vehicles and infrastructure all at once, in a broader concept of road safety.

#### A policy defined in the 2000s, focused on user behaviour

The fundamental orientation chosen in the 2000s, and which continues to inspire the approach of the public authorities, legitimately favours actions targeting the behaviour of road users.

Since the 1970s, knowledge of the determining factors of road accidents has been the subject of numerous scientific studies, which classify the causes of accidents into three main families: relating to behaviour (H), environment and infrastructure (E), the last being that relating to the vehicle (V). This work consistently highlights a decisive presence of factors belonging to the H family. As part of this assessment, the study conducted by the Court on fatal accident frequency for 2015 in France, in cooperation with the Centre for Studies and Expertise on Risks, the Environment, Mobility and Planning (CEREMA), confirms this conclusion.

The central option of one action on behaviour is further supported by two factors; on the one hand, due to the existence of a powerful and efficient tool to serve this choice at a limited cost: automatic radar control; on the other hand, due to the fact that the State had only a limited capacity for taking action on the two other families of factors, particularly road infrastructure, which has now essentially been passed on to the administrative departments.

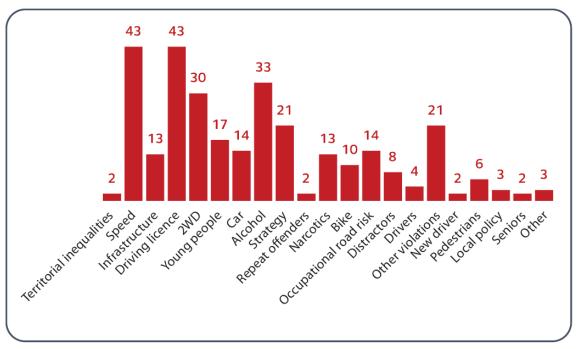
The priority that the public authorities have thus given to the behaviour of road users was in fact facilitated by the appearance automatic traffic control in 2003. From that date, its deployment, supported by an efficient chain for processing offences entrusted to a public agency, the ANTAI, has made it possible to obtain undeniable results at a limited cost.

The assessment confirmed this, by establishing that the decommissioning of the radars during the yellow vests crisis had led to a significant relaxation of the behaviour of motorists and an increase in the average speed on the road segments concerned, thus validating the relevance and contribution to user safety of automated control. The decrease in the average speed observed on the roads affected by the reduction of the speed limit to 80 km/h goes in the same direction.

With regard to infrastructure, the dynamic of decentralizing road management has resulted in network segmentation according to the division of jurisdiction between public authorities, without sufficient feedback for defining and implementing a comprehensive infrastructure modernization strategy. In reality, the State hardly manages to act beyond the network for which it is responsible.

In addition, advances in the design and equipment of vehicles that make them safer mainly depend on the innovative capacity of the car manufacturers themselves. The State can only act indirectly in that area, by engaging in public-private cooperation, by supporting certification and listing efforts at the European level for driver assistance systems and by adapting regulations, to facilitate the development of the driving assistance and safety devices it includes, pending automated and connected driving. It is nevertheless a promising area for progress which road safety policy must fully take into account.

Fundamentally relevant, the choice of a priority action on behaviour was also a default choice, which reflected the State's difficulties in acting on other factors, particularly road infrastructure.



#### Number of measures by priority action type (2006-2019)

Source: Court of Accounts according to the IRB (1) Have been grouped under the heading of "other offences" such as crossing the white line, or failure to respect emergency lanes, which were the subject of a measure over the period. (2) One-off measures that cannot be grouped together with others have been grouped together under the heading, "other".

# A model that must evolve in three directions: clarification, differentiation, inclusiveness

If the Court's assessment thus confirms the central focus of the road safety policy, it nevertheless leads to questioning concerning the significance of the plateau phase of its results, observable since 2013. There was, of course, a drop of 196 (- 5.3%) in the number of fatalities in 2018 compared to 2017, but this trend did not continue in 2019, a stable year compared to the previous one with 3,239 people dying on the roads. There were 3,268 killed in 2013. With a drop of only 30 people killed per year over seven years, it would be premature to see 2018 as another pivotal year that would see the downward trend resume that was interrupted in 2013. The health crisis and the corresponding drop in road traffic will also make it impossible to interpret the sharply declining data for 2020 and 2021.

In view of such data, it is legitimate to retain the hypothesis of a plateau in the results, especially as they remain clearly below the government objectives, which were set in 2012 at reducing fatalities to 2,000 deaths by 2018. Thus, the effectiveness of the policy is slowing. It was therefore necessary to examine in depth the reference model of road safety policy to identify avenues likely to improve its results which, in any event, remain far from the objectives and leave France significantly less well placed than it had been, compared to its most successful European partners.

This examination led the Court to retain three main findings.

The objectives of the road safety policy remain too focused on the number of fatalities and should evolve to reflect two series of developments: the number of serious injuries, which is increasing, a phenomenon whose consideration runs up against methodological difficulties which other countries such as Germany have nevertheless been able to overcome and which the majority of European countries retain today; the number of victims among vulnerable populations, the volume of which is increasing due to changes in mobility (pedestrians and cyclists) and changes in demographics (elderly). The somewhat hesitant emphasis placed on these categories by the road safety policy should be more constant and more resolute.

The priority given to automatic traffic controls must be accompanied by a clarification of the volume, methods and objectives of such tools and an increased consultation with local authorities on their implementation. It must also be accompanied by a continued presence, active or dissuasive, of law enforcement officers at the roadside and in traffic flows, particularly on the part of the national police, whose direct involvement in the road safety policy has decreased significantly thanks to the development of automatic traffic controls.

Finally, road safety policy must better integrate the differentiation, which is increasing, between urbanized areas where the problem of road safety is changing thanks to changes in mobility, and rural and outlying areas, where the classic model of "road safety" on roads and highways outside the urban environment survives. Thanks to this development, cities are now inventing innovative approaches, which would benefit from being better taken into account by the national road safety policy. More generally, the issues linked to mobility and ecological transition policies, which are currently converging, too often leave aside the road safety policy, which should be made more consistent with those policies.

A common factor in these findings is the issue of citizens' adherence to road safety policy. The lack of readability of the doctrine for the use of automated sanction control fuels public opinion with criticisms, which are often unjustified, but to which appropriate responses are not always provided. The emblematic measures on which the debate is focused would benefit from being better linked to an overall medium-term strategy which would lend itself more to establishing a consensus.

In this regard, the governance of road safety policy could be significantly improved, particularly in its interministerial dimension, which is currently insufficient, while the road safety delegation is a department of the Ministry of the Interior. The territories are involved to a certain extent in the implementation of the policy, but hardly at all in its conception. Finally, consultation with private, industrial, and stakeholder actors could be improved.

However, the support of the citizens is an essential condition for success. The qualitative study initiated by the Court through "discussion groups" led, according to the "focus group" method, by the French Institute of Public Opinion (IFOP) as part of the assessment, shows that, beyond adherence in principle, the policy led gives rise to strong reservations and ambiguities. It is desirable, under these conditions, that the tools of communication, association, or engagement likely to reinforce the public's adherence, be more mobilized.

#### The opportunity for a conceptual and practical renewal

Carrying out a conceptual and practical renewal of the French road safety policy appears possible and necessary.

A comparison of the French case with that of other European countries highlights the advantages of comprehensive strategies, which tackle road safety systemically and seek to act simultaneously on behaviour, vehicles, and infrastructure, according to an approach sharing the conception and the implementation of policies with the largest number of actors possible.

The "safe system", promoted by the International Transport Forum (ITF) and which has its origins in the approaches implemented in Sweden and the Netherlands in the 1990s, represents the most successful comprehensive approach. This integrates all the dimensions of the policy to be conducted: establishing long-term objectives and intermediate stages, as well as assessment indicators. The "safe system" aims to ensure that, in the "behaviour, vehicle, infrastructure" triad, the failure of one element can be mitigated by the other two. Anticipating the possible failure of the driver does not reflect a greater tolerance for deviant behaviour, but requires infrastructure to be designed in such a way as to minimize the material and bodily consequences of accidents.

Whether they are copying the "safe system" model or adapting it to local characteristics, most of the countries that have the best road safety results in Europe rely on long-term plans, generally over ten years, which include in-depth mid-term assessments. These plans are multidimensional and supported by a plurality of political, economic, and social forces. Such a conception of public action could serve as a useful reference for French road safety policy.

The French approach would also benefit from relying more on initiatives and successes in the field. Responsible for road safety policy, the State must ensure the prevalence of national rules which govern the behaviour of road users, guarantee the quality of the infrastructure made available to them, and make vehicles safer. However, the identification, promotion and dissemination of effective local practices from one territory to another are powerful levers of action, which could be further mobilized. The link between national and departmental plans, which is currently limited, should be strengthened. As part of the assessment, the Court compared three pairs of administrative departments with contrasting results in terms of road safety, despite very similar socio-geographic characteristics; from this it drew five key success factors: "The existence of clear, explicit local policies"; "The quality of exchanges and cooperation between the network of associations, the prefecture, and the departmental council"; "The continuity of preventive actions carried out by local actors"; "The commitment of national education"; "The availability and sharing of quality information on accidents in the department". These conclusions join those drawn from the observation of foreign best practices, which highlight a decisive role played by the quality of exchanges between actors and the consensus reached around the major choices of road safety policy.

The overall management of road safety policy must also give a full place to experimentation and assessment. To achieve this more easily, it is necessary to improve the tools for measuring and qualifying accidents. The current accident analysis method should be overhauled and modernized, by generalizing the Traxy system, developed under the project management of the National Interministerial Road Safety Observatory (ONISR). As the new road safety measures by nature lend themselves to experimentation, it should be used more widely. For measures for which the support of citizens is decisive, the implementation of Article 37-1 of the Constitution could be considered, which allows, in the law and the regulations, providing for experimental provisions for a limited duration and purpose. Finally, road safety action plans should be systematically associated with monitoring and impact measurement instruments, starting from their conception.

Knowledge of the costs incurred in supporting the road safety policy can also be significantly improved. Originally designed to give the public assurance that the proceeds of fines from automatic traffic controls would be allocated to the road safety policy, the "road traffic and parking control" special allocation account (CAS) has reached a degree of complexity which prevents it from achieving its objective, which led the Court to recommend its abolition. It proposes, instead of the CAS, to make the transversal policy document (DPT) "road safety" more exhaustive and readable in order to improve knowledge of the costs of the policy, in any case much higher than the proceeds from fines contained in the CAS, and thus be more accountable to the public on the content and means of the policy.

Finally, to reorient French policy towards a more coherent and better shared approach, it is essential to adapt its governance, by increasing its interministerial dimension and ensuring, in particular, that the ministry responsible for transport plays an increased role in it, alongside the Ministry of the Interior. The formalized involvement of Parliament, local authorities and their federative organizations is also desirable, in order to strengthen the consensus around the road safety policy. A clarified multi-year strategy with a fixed interval, comprising a greatly reduced number of measures, associated with measurable objectives, could be submitted to Parliament for approval, and the duration aligned with the five-year departmental scheduling currently in force.

All in all, a conceptual and practical renewal of the road safety policy appears to the Court to be necessary and possible. This should make it possible to extend the historic success recorded over the past decades to take a new step, which would bring France to the level of results of its most effective European partners

### **Summary of recommendations**

#### Adopt strategic planning

- 15. Develop in 2021, according to a process involving the National Road Safety Council (CNSR) and the Parliament, a national action plan for the 2022-2030 period, revisable at mid-term, accompanied by diversified, quantified objectives consistent with those of the European Union and inspired by the "safe system" approach (SGG).
- 3. Establish, in the next road safety plan, diversified, quantified objectives for improving the results of the policy, including the indicator of the number of "seriously injured", in accordance with the objectives set by the European Union in the 2020-2030 action plan (*DSR*).
- 7. Establish in the road safety plans an assessment plan integrating the implementation of measures and, whenever possible, monitoring their impact (DSR).
- 16. Mandate the departmental prefects to draw up, according to a process involving the territorial road safety committee (CTSR) and representatives of local authorities, a departmental action plan for the 2022-2030 period, revisable at mid-term, consistent with the national action plan, with quantified objectives and including a section devoted to prevention (DSR).
- 2. In the measures and resources of the road safety plans, maintain the support provided by the public authorities for the development of automatic driving assistance (DSR, DGE, SGPI).

#### Seek greater adherence

- 11. For certain measures for which the support of the citizens is decisive, conduct experiments based on Article 37-1 of the Constitution *(SGG)*.
- 8. Develop communication actions encouraging their recipients to engage in actions seeking to change behaviour (*DSR*).

#### **Optimize behavioural control**

- 5. Establish, in a multi-year perspective, the objectives and the doctrine for using automatic traffic control (*DSR*).
- 6. Clarify the objectives of setting up radars, systematically involve local players in the choices made, and adapt communication on the decisions taken and their justification (*DSR*).
- 9. Complete the control plans carried out by law enforcement officers with a section describing their participation in preventive actions (*DGPN*, *DGGN*).
- 4. As part of the reform of the civil reserve of the national police, integrate road safety into the missions of reservists from civil society and provide the necessary training (*DGPN*).

#### Improve driving instruments

- 1. Further engage the local road management authorities in establishing and reporting statistics relating to the road infrastructure for which they are responsible by adopting the application texts provided for by Article L. 1614-7 CGCT and Ordinance No. 2016-1018 of 27 July 2016 (*DGCT*, *DGITM*).
- 10. Complete the roll-out of Traxy and provide appropriate access to the resulting data, as broad as possible, to various categories of audiences: national and regional public decision-makers, association managers, researchers, citizens (*DSR*).
- 17. Eliminate the "road traffic and parking control" special allocation account (CAS) and regroup all road safety expenditures in a single budget annex, making it possible to make a connection with road safety plans while still identifying the use of traffic fine proceeds (DSR, DB).

#### Improve administrative organization

- 12. Place the road safety delegation under the joint authority of the ministers responsible for the interior and transport (SGG).
- 13. Create, within the National Road Safety Council (CNSR) a State-Territory Commission, bringing together the competent ministers and associations representing regions, departments and the municipal block, and submit for its opinion the orientations of the road safety policy (SGG).
- 14. In the administrative departments, replace the road users' consultative commission and the departmental road safety commission with a territorial road safety council (CTSR) exercising broader consultative powers and involving all the stakeholders in the policy, like the National Road Safety Council (*DSR*).

# Appendix 4: main road safety measures in European Union countries

#### Speed limits

Country	Maximum speed limit on motorways (or "expressways")	Maximum speed limit on "non-urban roads"
Germany	No speed limit on most portions (130 km/h recommended)	100 km/h
Austria	130 km/h	100 km/h
Belgium	120 km/h	70 km/h (Flanders) 90 km/h (Wallonia)
Bulgaria	120-140 km/h	90 km/h
Cyprus	100 km/h	80 km/h
Croatia	130 km/h	90 km/h
Denmark	130 km/h	80 km/h
Spain	120 km/h	90 km/h
Estonia	90 km/h (110 in summer on two-lane expressways) Speed limit always indicated by	90 km/h
Finland	signs: 80/100/120 km/h	80 km/h
France	110-130 km/h	80 km/h (on two-way roads with one lane on each side, without a centre divider) 90 km/h
Greece	110-130 km/h	90 km/h
Hungary	110-130 km/h	90 km/h
Ireland	120 km/h	80 km/h (on secondary roads) 100 km/h (on national roads)
Italy	130 km/h	90 km/h
Latvia	No motorways	80-90 km/h
Lithuania	110 km/h from November to March 130 km/h from April to October	90 km/h (asphalt or concrete roads) 70 km/h (other roads)
Luxembourg	130 km/h (110 in case of rain)	90 km/h
Malta	No motorways	80 km/h
Netherlands	100-130 km/h	80 km/h
Poland	100-140 km/h	90-100 km/h
Portugal	100-120 km/h	90 km/h
Czech Republic	110-130 km/h	90 km/h
Romania	130 km/h	90-100 km/h
United Kingdom	112 km/h	96 km/h
Slovakia	130 km/h	90 km/h
Slovenia	110-130 km/h	90 km/h
Sweden	110 km/h	70 km/h

#### The blood alcohol level permitted while driving

The European Commission has recommended that all countries adopt a normal authorized level not exceeding 0.5 g/l. All the Member States respect this threshold, except Malta, which authorizes a maximum rate of 0.8 g/l.

While the maximum authorized level is usually 0.5 grams (g) per litre of blood - i.e., 0.25 mg of alcohol per litre of exhaled air - as is the case in France, it varies between 0 and 0.8 g/l in EU countries.

The presence of alcohol in the blood of drivers is prohibited in four countries: the Czech Republic, Hungary, Slovakia, and Romania. In three other countries (Estonia, Sweden, Poland), the rate should not exceed 0.2 g/l.

Some countries have also introduced a lower blood alcohol level for drivers who have little experience on the roads (usually less than five years). Among them, Spain limits the blood alcohol level to 0.3 g/l for young drivers. Greece, Ireland, Latvia, Luxembourg, the Netherlands and France have set this threshold at 0.2 g/l, and Austria at 0.1 g/l.

In Croatia, Germany, Italy, Slovenia and Lithuania, although alcohol is usually tolerated up to 0.5 g/l (0.4 g/l in Lithuania), it is strictly prohibited for young drivers.

#### The use of psychoactive substances

The prohibition on psychoactive substances while driving exists in many countries (Portugal, Sweden, France). In France, the use of these substances is strictly prohibited, regardless of the quantity absorbed, and punishable (main penalties of two years' imprisonment, a fine of  $\in$  4,500 and withdrawal of six points on the driving license, and additional penalties, particularly a license suspension or cancellation, etc.).

Other countries (Spain, Ireland, the Netherlands, etc.) penalize the fact that the ability to drive is impaired if it is due to the consumption of drugs or medication. Ireland further specifies that "the major consideration is fitness to drive or safety, rather than the legal status of the product".

Finally, a few (e.g., Belgium, Finland) sanction the use of such substances in different ways by combining the two approaches.

#### Wearing of seat belts and helmets

It is compulsory in all Member States:

- for the seat belt, both in the front and in the rear of the vehicle;
- for helmets, both for the driver of the motorcycle and for the passenger.

#### The use of mobile phones

The use of hand-held mobile phones while driving is prohibited in all EU states.

Overall, all countries tolerate the use of "hands-free" kits but some strongly advise against it, such as Greece.

#### The points license

Most countries use the points license system: this involves the withdrawal of points or the addition of penalty points (Germany, Greece, Slovenia, Cyprus, Ireland, Hungary and Denmark) in the event of violations. The initial points level or the number of penalty points varies from country to country. Most countries start with an initial points level between 12 and 20 points, with the exception of Bulgaria, which provides for 40. Regarding penalty points, the range is from 18 (Germany) to 3 (Denmark). Since June 1, 2016, Portugal has adopted the points-based license system (in the form of points withdrawals).

Other countries should adopt it soon, such as Sweden. Contrary to what was expected, the question of the points license in Belgium has been postponed to 2021.